Path to Planning and Budgeting Cloud Service (PBCS)

Move from On Premises to PBCS Cloud at the Speed of Light

Are you contemplating moving your current planning & budgeting process from on premises to the cloud, but unsure of what it entails and the ramifications thereof?

Planning and budgeting is a resource and time exhaustive process. Businesses typically use either on premises planning and budgeting tools or spreadsheets for planning and budgeting, which bring administrative overheads.

Key Challenges with On Premises

Spiraling IT costs

Infrastructure maintenance overheads and need for dedicated IT resources

Typically not always 'current'

Perpetual, costly licensing fees

Niche IT administrators staffing issues

Dealing with patches and upgrades

Solution

Businesses need to consider solutions that enable them to spend more time on planning and budgeting rather than on managing the planning and budgeting processes. Businesses like yours, are moving towards planning and budgeting cloud service that enables them to adopt planning and budgeting applications without any CAPEX on infrastructure, and provides flexible deployment options.

Oracle Planning and Budgeting Cloud Service (PBCS)

Oracle Planning and Budgeting Cloud Service (PBCS) is the right solution as it helps removing infrastructure barriers and allows businesses of any size to quickly deploy a planning and budgeting application and get up and running. Oracle PBCS provides flexible deployment options that businesses can choose from to meet their specific needs.

Why Cloud over On-Premise?

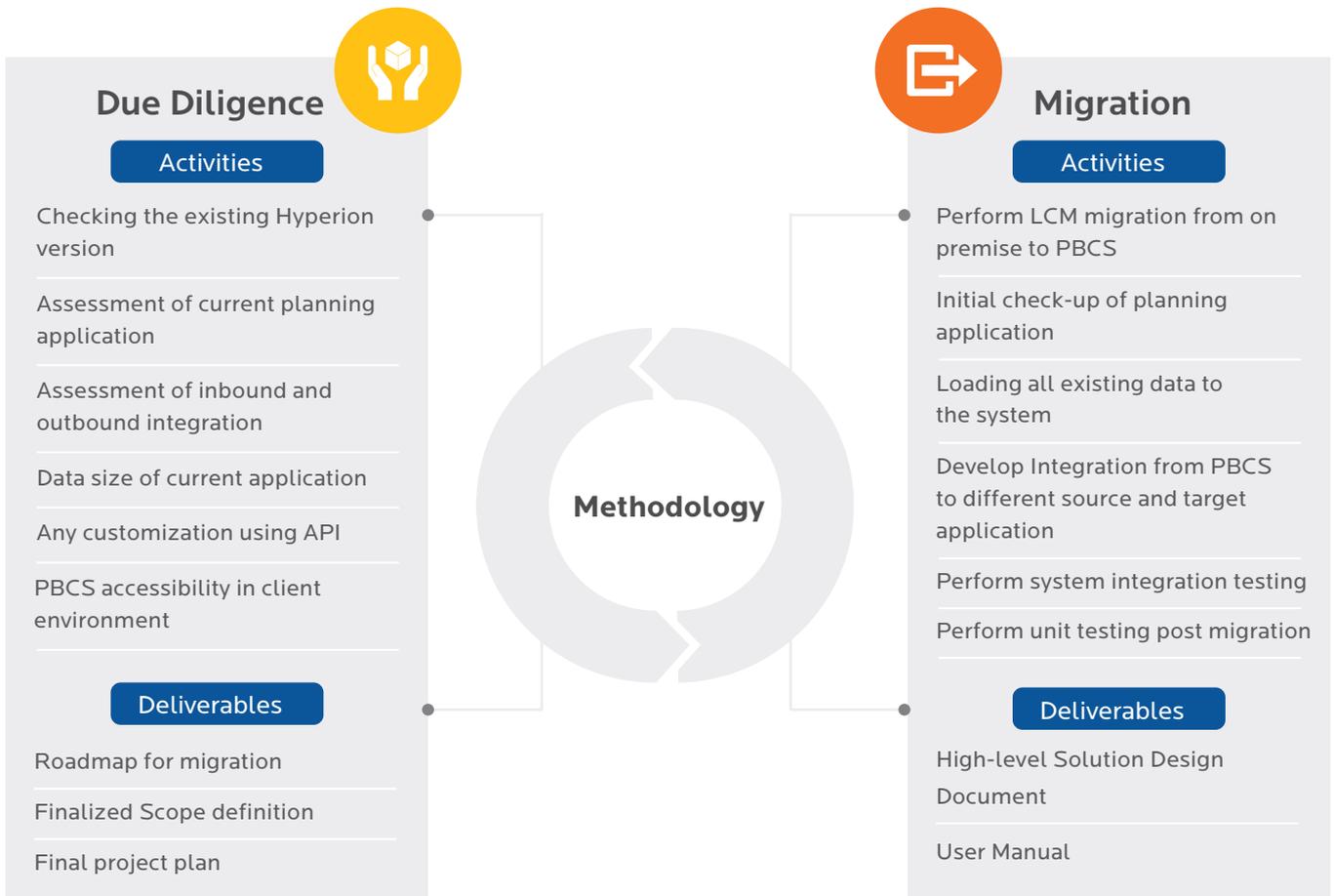| Highly mobile friendly (EPM on every device) | Guided tutorials | Rich user interface | Dashboard & Metro look | Cloud-first strategy | Diagnostics & Governors | Increased social collaboration |

However, this also calls for caution and a few important questions need to be addressed here:

- How do you know if your systems & processes are ready for the cloud?
- How efficient, effective and seamless is the actual process of migration going to be?
- What will be the user adoption?

Birlasoft's Path to PBCS Offering

Path to PBCS is a 'Fixed Scope Offering' from Birlasoft that is focused on helping customers to discover their needs and readiness to move to PBCS and accordingly prepare an approach. First, we do a due-diligence assessment to evaluate fitment, feasibility and complexity of the migration of existing on premises Hyperion Planning Application into Oracle PBCS platform. Subsequently, a roadmap is created, which is followed by the actual migration.

With this solution you can expect significant reduction in planning and budgeting cycles and financial close windows. It will result in better capital management. Streamlining your financial close also improves your cash conversion cycle which helps boost profitability. And most importantly, a well-crafted EPM solution gives a big boost in your forecast accuracy, with significantly reduced errors.

Due Diligence

Activities

Checking the existing Hyperion version

Assessment of current planning application

Assessment of inbound and outbound integration

Data size of current application

Any customization using API

PBCS accessibility in client environment

Deliverables

Roadmap for migration

Finalized Scope definition

Final project plan

Methodology

Migration

Activities

Perform LCM migration from on premise to PBCS

Initial check-up of planning application

Loading all existing data to the system

Develop Integration from PBCS to different source and target application

Perform system integration testing

Perform unit testing post migration

Deliverables

High-level Solution Design Document

User Manual

Timelines

Following is an illustrative timeline, however we will work with you to come up with the most optimized schedule for the migration.

Phases	Description	Cloud Migration				
		Week 1 1 | 2 | 3 | 4 | 5	Week 2 1 | 2 | 3 | 4 | 5	Week 3 1 | 2 | 3 | 4 | 5	Week 4 1 | 2 | 3 | 4 | 5	Week 5 1 | 2 | 3 | 4 | 5
Production Environment						
Prepartion	Build inventory for current environmemt	▰				
	Understanding Environment and flow	▰				
	PBCS hygiene test	▰				
Assesment	Assesment of current planning Application		▰			
	Assessment of inbound/outbound integration		▰			
Migration	Migration artifacts using LCM			▰		
	Developing Integration			▰		
	Performing SIT				▰	
Training & UAT	Conducting Training to business users				▰	
	Executing UAT					▰
Cut-over	Pre go live hygiene check					▰
	Go Live					▰

Benefits

EPM on the cloud has inherent benefits, some of which are listed below. So, be sure to reap these benefits and gain a big competitive advantage.

Greater Business Agility

Enabling mobile and social collaboration that in turn allows more user participation in the business process, ability to work from anywhere and securely access business related information

Better Resource Utilization

By focusing on doing what matters the most and have the greatest impact on your business. Don't assemble the information, take advantage of it. We can help protect and secure your environments

Rapid Implementation of Business Models

Through standardization and best practices model delivery by Oracle

Embrace Innovation

Work with latest version of the software with regular upgrades by Oracle
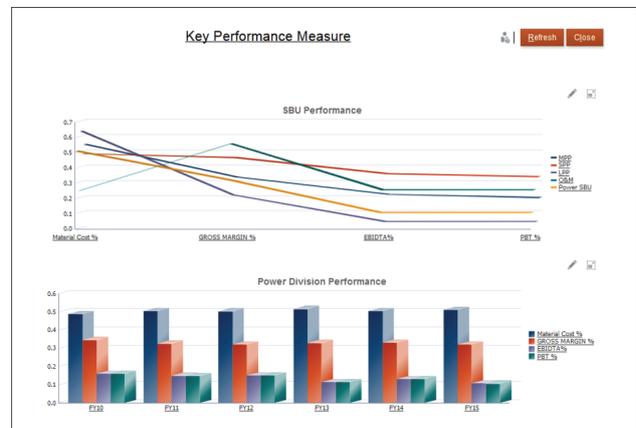
Lower Capital Expenses

Reduction in procurement and support costs for hardware, software license and maintenance

Improved Security

Oracle can offer security that "is many times superior to what companies are able to provide themselves

Sample Dashboard

Why Birlasoft

Birlasoft Hyperion Practice works closely with clients through all the stages of their Enterprise Performance Management (EPM) initiative, from conceptualization and realization, to sustained enhancements. Our Practice provides an end-to-end solution required by our clients to enable them achieve their business objectives in a quick and effective manner, at a lower TCO. Birlasoft Hyperion Practice works as a valued partner rather than just a service provider.

Birlasoft Advantage

Dedicated EPM and Hyperion Practice
Product evaluation, PoC, implementation, support

Strong domain and technical expertise
Finance/Accounts, Manufacturing, BI and Analytics, Integration

Packaged IP
Industry focused accelerators and best practices such as CEMIX

Mature delivery methodology
"Sys-on-Time™" methodology for high quality solution delivery at a reduced cost

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Enterprise to the Power of Digital™

Birlasoft combines the power of domain, enterprise and digital technologies to reimagine business processes for customers and their ecosystem. Its consultative and design thinking approach makes societies more productive by helping customers run businesses. As part of the multibillion diversified CK Birla Group, Birlasoft with its 10,000 engineers, is committed to continuing our 150 year heritage of building sustainable communities.